





## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,493,413,985	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,493,413,985	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted on 12/06/2009 Exercise Price: HK\$1.26 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,800,000
2. Share Option Scheme adopted on 12/06/2009 Exercise Price: HK\$1.50 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,817,241
3. Share Option Scheme adopted on 12/06/2009 Exercise Price: HK\$0.485 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	110,500,000
			Total A. (Ordinary share (Preference share (Other class		Nil N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry- dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	Exercised during the month	Nominal value a close of the month	No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares					N/A	
(Preference share					N/A	
(Other class					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated Convertible Securities						
	HK\$	HK\$194,700,000	Nil	HK\$194,700,000	Nil	118,000,000
Stock code (if listed)	N/A					
Class of shares issuable(Note 1)	Ordinary shares					
Subscription price						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) Ordinary shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares (Preference shares (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto at close of the month
1. Rights issue	At price : State currency _____	Class of shares issued (Note 1) <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
2. Open offer	At price : State currency _____	Class of shares issued (Note 1) <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
3. Placing	At price : State currency _____	Class of shares issued (Note 1) <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
4. Bonus issue		Class of shares issued (Note 1) <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		

Type of Issue		No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issued (Note 1) <u>  N/A  </u> Issue and allotment date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy )	_____
6. Repurchase of shares		Class of share repurchased (Note 1) <u>  N/A  </u> Cancellation date : ( / / ) ( dd/mm/yyyy ) EGM approval date: ( / / ) ( dd/mm/yyyy )	_____
7. Redemption of shares		Class of share redeemed (Note 1) <u>  N/A  </u> Redemption date : ( / / ) ( dd/mm/yyyy ) EGM approval date: ( / / ) ( dd/mm/yyyy )	_____
8. Consideration issue	At price : State currency _____	Class of shares issued (Note 1) <u>  N/A  </u> Issue and allotment date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy )	_____



Type of Issue		No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issued (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify)	At price : State currency _____ Class of shares issued (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
Total E.		(Ordinary share) Nil	
		(Preference share) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures in the GHU , , D E R Y H 3 0 R Y H P H Q W V L Q , \	

