日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2020	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Qinfa Group Limited			
Date Submitted	4 March 2020			

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>866</u> Descri	ption :	N/	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrij	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	2,493,413,985	N/A	N/A	N/A	
Increase / (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,493,413,985	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.50						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,593,899
(Note 1)	1111		111	111		2,373,077
(10010-1)						
2. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$0.485						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	76,500,000
(Note 1)						
3.						
(//)						
shares		<u> </u>				
(Note 1)						
		r	Fatal A (Ordi		NT:1	
			Fotal A. (Ordi	•	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) value

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be issued
					during the	pursuant
					month	thereto as at
	Currency of	Amount at close	Converted		pursuant	close of the
	amount	of preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		
1. Perpetual Subordinated	_					

Convertible Securities

Any other Agreements

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Submitted by: Or Chun Wai Dennis

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3. ns in this context:

- *the securities are of the same nominal value with the same amount called up or paid up;*
- they are entitled to dividend/interest at the same rate and for the s