Status: New Submission

2,000,000,000



For the month ended

31 August 2021

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges	and Clearing Limited										
Name of Issuer:	China Qinfa Group Limited	d (Incorpora	ted in the Cayman Isl	lands with	limited li	ability)					
Date Submitted:	03 September 2021										
I Movements in Author	rised Registered Share	e Capital									
1. Type of shares	Ordinary shares		Class of shares Not appl		olicable		Listed on SEHK (Note 1)		Yes		
Stock code	00866		Description								
	Numbe		mber of authorised/registered		Par valu		е	Authorised/regist		ered share capital	
Balance at close of preceding month		20,000		0,000,000	HKD		0.1	HKD	2,000,000		
Increase / decrease (-)								HKD			
Balance at close of the month		20,000,000,000			HKD 0.1			HKD		2,000,000,000	

Total authorised/registered share capital at the end of the month: HKD

Page 1 of 7 v 1.0.0

## II Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00866		Description				
Balance at close of preceding month		2,493,413,985					
Increase / decrease (-)							
Balance at close of the month	า		2,493,413,985				

Page 2 of 7 v 1.0.0

### III Details of Movements in Issued Shares

# A Share Options under Share Option Schemes of the Issuer

1. Type	e of shares issuable	Ordinary shares Class of sha		of shares	Not applicable		Shares issuable to be listed on		n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			1) 00866									
Partic	culars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share optio outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1). Exe	ercise Price HK\$1.50	1,482,228			0	1,48	32,228	0	1,4	82,228		0
General Meeting approval date (if applicable)  12 June 2009												
2). Exe	ercise Price HK\$0.485	46,500,000			0	46,50	00,000	0	46,5	00,000		0
	al Meeting approval applicable)	12 June 2009		•								

Total A (Ordinary shares):	0
Total funds raised during the month from exercise of options: HKD	0

B Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

Page 3 of 7 v 1.0.0

## C Convertibles i e Convertible into Issue Shares of the Issuer which are to be Listed

Type of shares issuable     O	Ordinary shares Class of sha		hares	Not applicable	Sh	nares issuable to be listed o	n SEHK (Note 1)	Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)		00866									
Description of the Convertibles	Currency	y Amount at close of preceding month Mov		ovement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)				
Perpetual Subordinated     Convertible Securities	HKD	194,700,000				0	194,700,000		0		118,000,000
Type of convertibles	Bond/Note	es .									
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Subscription/Conversion price	HKD		1.65								
General Meeting approval date (if applicable)  31 December 2012											
						Т	otal C (Ordinary shares):		0		
D Any other Agreements o	r Arrangen	nents to Issue Sh	nares of the	e Issuer w	hich are to be listed including	g O	options other than Share (	Options Schemes	Not	applical	ble
E Other Movements in Issu	ued Share	Not applicable									
		Total increase / d	lecrease (-)	in Ordinar	v shares during the month (i.e. <sup>-</sup>	Tot	tal of A to E)	0			

Page 4 of 7 v 1.0.0

IV Information about Hong Kong Depositary Receipt HDR Not applicable

Page 5 of 7 v 1.0.0

## V Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Page 6 of 7 v 1.0.0

- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and

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Page 7 of 7 v 1.0.0