装集團

中國秦發集團有限公司 CHINA QINFA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

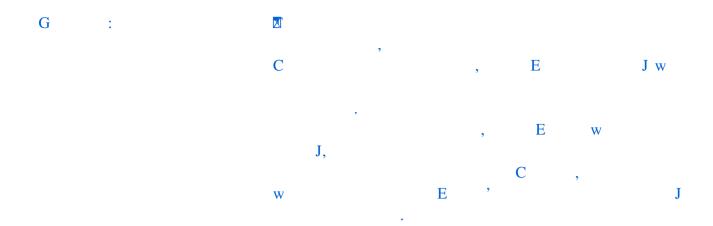
(Stock code: 00866)

MAJOR TRANSACTION PROCUREMENT CONTRACT

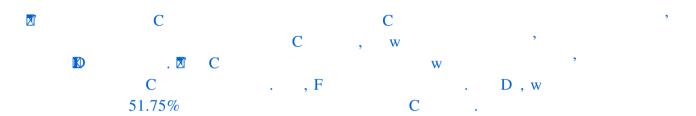
PROCUREMENT CONTRACT												
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IMPLICATIONS UNDER THE LISTING RULES												
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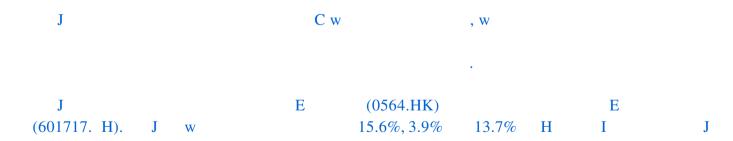


Condition Precedent



INFORMATION OF THE GROUP AND QINGDAO QINFA

INFORMATION OF THE VENDOR



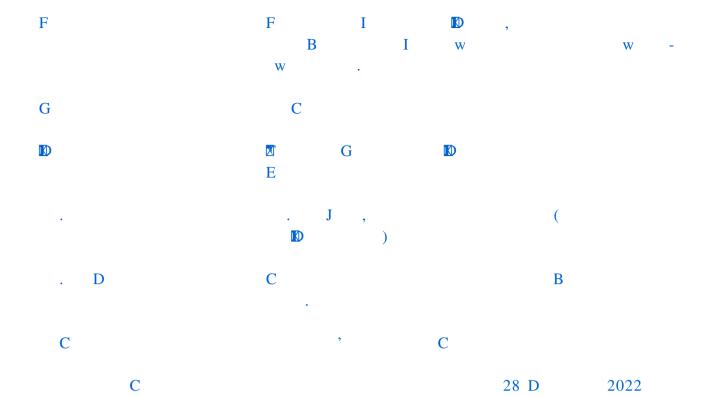
24.9% H H E I F (**D**) (河南泓樸股權投資基金(有限合夥)) (Henan Hongpu). H H 99.9% H A . H A w 40% H F D (河南省財政廳). 100% H H 100% - w 'G (河南省人民政府國有資產監督管理 C Η 委員會). X D J \mathbf{C} KD).

REASONS FOR AND BENEFITS OF THE PROCUREMENT CONTRACT

 \mathbf{M} G , w 2020, 31 D 2020, A \mathbf{C} 7 A 2021 25 2021, G 31 70% DE, w D, K E \mathbf{C} K , I . 🔯 G, X) C w , D . I w W \mathbf{C} \mathbf{C} C . W G .

LISTING RULES IMPLICATIONS OF THE PROCUREMENT CONTRACT

D A C w \mathbf{C} . I , w 14.44 . 🛛 C . , F C 14,229,610 , 1,183,000,000 93,135,251 D, w C 51.75% C w . A \mathbf{C} 14.41() , () C ; w 15 () (.. 19 J 2023). A , C w W W 14.41() **DEFINITIONS** I В D C \mathbf{C} G C I w E (**C** :



C C J G (鄭州煤礦機械集團股份有限公司), C w W \mathbf{E} Е (: 0564.HK 601717. H) % В В China Qinfa Group Limited **XU Da** \boldsymbol{C} G , 28 D 2022 , *B* \boldsymbol{A} . D , . $BAI \ \overline{M}$ D. *IDA* , . HA . 🛮 A D. JI GD