



中國秦發集團有限公司
CHINA QINFA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00866)

MAJOR TRANSACTION
PROCUREMENT CONTRACT

PROCUREMENT CONTRACT

28 D 2022 (), w - w
C , C w J, w
J E B156 (A%).

IMPLICATIONS UNDER THE LISTING RULES

A 25% 100%, C C
C 14 14 , C 14 .

A

D

w

C

w

,

C

.I

,w

14.44

Ⓚ

.Ⓚ

C

w

,

C

.

,F

.

D , w

14,229,610

, 1,183,000,000

93,135,251

,

51.75%

C

.A

,

C

w

C

.

14.41()

Ⓚ

,

,

,()

C

;

()

Ⓚ

C : 156,097,953 (A),
w w , w

D : 29,815,855 w :

() B29,815,855
w

C . ,
J w 4 ; E

() A B14,907,926 ,
J E
C w 14
;

() 111,374,172
18 18
E .

: I C C
D H C C
C (山西朔州平魯區華美奧崇升煤業有限公
司)
C C (山西朔州平魯區華美奧興陶煤業
有限公司), -w w C ,
w , w

D H C C C
D H C
C (山西朔州平魯區華美奧興陶煤業
有限公司), w J
C .

G : , E J w
 C , E w
 J,
 w E , C , J

Condition Precedent

C C ,
 C , w ,
 C , F D , w
 C 51.75% C .

INFORMATION OF THE GROUP AND QINGDAO QINFA

G ,
 w C w , w
 G .

INFORMATION OF THE VENDOR

J C w , w
 J (601717. H). J w E (0564.HK) 15.6%, 3.9% 13.7% H I J

H w 24.9% H H E I F ()
 (河南泓樸股權投資基金(有限合夥)) (**Henan Hongpu**). H H w
 99.9% H A . H A w 40% H I
 G () (**Henan Investment**). H I w
 100% H F D (河南省財政廳).

H w 100% - w A A
 C H , G (河南省人民政府國有資產監督管理
 委員會).

, D , w , ,
 , J w C
 () .

REASONS FOR AND BENEFITS OF THE PROCUREMENT CONTRACT

G , w

A C 7 A 2020, 31 D 2020,
 31 2021 25 2021, G 70% DE, w
 D , K ,
 K , I . E C
 G ,

C w ,
 . I w , D w
 C C
 w . C w
 G .

LISTING RULES IMPLICATIONS OF THE PROCUREMENT CONTRACT

A C 25% 100%,
 C C 14 () ,
 C C 14 () ,

A D w , C w , I
C , w
14.44 14.229,610 , 1,183,000,000 , F 93,135,251
D , w , 51.75% C C w
. A , C .
14.41() ; () , ()
C ; () 15
w 15
19 J 2023). A
C w C w
14.41() w

DEFINITIONS

I , w w
w :
B D
C C I G , E (C :
866)
C B156 (A)
C
D () () C
E C , , , ,
, w

F B I I D , w -
w .

G C
D E G D
. J , ()
D C B
C , C

C

28 D

2022

J

C G C ⑩
(鄭州煤礦機械集團股份有限公司),
C w , w
E E
(: 0564.HK 601717. H)

%

B B
China Qinfa Group Limited
XU Da
C

G , 28 D 2022

A , B . D , . BAI ⑩
. ⑩A D , . ⑩A , . HA
. JI GD - D .