



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Qinfra Group Limited

Date Submitted 6 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>866</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>

2. Preference Shares

Stock code : N/A Description : _____

No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
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II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,493,413,985	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,493,413,985	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted on 12/06/2009 Exercise Price: HK\$1.26 Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,600,000
<i>(Note 1)</i>						
2. Share Option Scheme adopted on 12/06/2009 Exercise Price: HK\$1.50 Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,187,798

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry- dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	Exercised during the month	Nominal value a close of the month	No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares) <u>N/A</u> (Preference share) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
<u>Convertible Securities</u>						
	HK\$	HK\$194,700,000	Nil	HK\$194,700,000	Nil	118,000,000
Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	Ordinary shares					
Subscription price	Conversion price: HK\$1.65 per conversion share (subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy)	(31/12/2012)					
2.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) Ordinary shares <i>Note 1)</i>		
2. N/A (/ /) shares <i>Note 1)</i>		
3. N/A (/ /) shares <i>Note 1)</i>		
Total D. (Ordinary shares	N/A	
(Preference shares	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue

Type of Issue		No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issued <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
10. Other (Please specify)	At price : State currency _____ Class of shares issued <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
Total E.		(Ordinary share)	Nil
		(Preference share)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		N/A
<i>(These figures should be the same as the relevant figures in the financial statements)</i>		

